

GOODRICH CAPITAL FACILITATES PRIVATE EQUITY FUNDING FOR DEFENSE DEPARTMENT COMPANY.

New York, NY- March 1, 2007 Goodrich Capital announced the successful recapitalization of Tactronics, a defense department contractor of Westhampton Beach, New York. This transaction follows the earlier capitalization of ArmorStruxx, a related subsidiary company where Goodrich Capital acted as Financial Advisors. J.H. Whitney was the equity sponsor of both transactions.

Tactronics is a leading supplier of ultra-rugged tactical integration systems to Military, Civil Service, and Homeland Security markets. For more than a decade the company has been particularly focused on supporting the needs of the United States Special Operations Command (USSOCOM) for ruggedized computer and peripheral network hardware and intercommunication systems. Tactronics is known for its operationally- defined perspective that lends real world insight into a rapid response design process.

Goodrich Capital will assist the company going forward as commercialization advisor focusing on identifying opportunities for the Tactronics technology outside of the military channel. This will encompass the civil defense markets to include Homeland Security as well as mass market applications where the proprietary features of the technology can provide a meaningful and distinct advantage.

About Goodrich Capital - Goodrich Capital (www.goodcap.com) corporate financial advisors assist small and middle market companies in identifying, developing and implementing strategic and financial transactions. Goodrich Capital brings a unique value to transactions stemming from our extensive operating background in business development along with financial planning.

About Tactronics - Founded in 1993, Tactronics (www.tactronics.com) employs the latest technologies and disciplines to provide cost-effective, ultra-rugged tactical integrated electronic systems to Military, Civil Service, Homeland Security and Manufacturing markets worldwide.

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