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June, 2007

GOODRICH CAPITAL

Facilitated the sale of



HAWKEYE GROUP

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GOODRICH CAPITAL

Creating value through Strategic and Financial Transactions

Goodrich Capital corporate financial advisors support the growth and development of small and middle market companies through targeted strategic and financial transactions.

Goodrich Capital brings a unique value to corporate development stemming from an extensive operating background in business development and financial planning. We are able to use this operating experience in helping companies form key strategic partnerships or alliances, and ultimately better qualify for financial transactions. By identifying technology transfer opportunities, creating expanded commercial platforms, or achieving increased scale through new alliances, we are able to help client companies develop more robust business models. The resulting broader market position and more sustainable earnings level lowers market risk, putting the company in a better position to qualify for growth funding or achieve a desired M&A transaction. Goodrich Capital, in turn, identifies the capital sources best suited to meet a company's goals and assists management through the due diligence process to facilitate the successful closing of a transaction.

Goodrich Capital offers additional operating and strategic planning assistance through Accrete Partners, a Goodrich Capital company, and executive search where needed via our partnership with the recruiting firm of Stanton Chase International. Goodrich Capital also importantly provides global reach to international markets for M&A opportunities as the U.S. office of the thirteen country euroMerger organization.

euroMerger

Belgium - Czech Republic - France - Germany - Italy - Norway - Netherlands

Poland Russia - Spain - Switzerland - UK - USA

GOODRICH CAPITAL COMPLETES INFRASTRUCTURE TRANSACTION



New York, NY – June 2007 Goodrich Capital announced the successful sale of Hawkeye Concrete Group to Kohlberg and Company. Hawkeye is the leading US manufacturer of automated equipment for the production of concrete pipe and precast concrete products.

Hawkeye is a family owned and operated business headquartered in Mediapolis, Iowa. Founded in 1949 the business has successfully spanned three generations of family operating management. Hawkeye has established itself as a technology leader and key innovator within the industry. The company designs, manufactures, and markets a full line of production and ancillary equipment, including high-tech robotic handling equipment, for the production of precast concrete pipe, box culverts, and manholes

Goodrich Capital acted as financial advisors to the family in the transaction. Subsequent to the transaction closing Goodrich Capital has been engaged by Kohlberg and Co. to assist in identify follow on acquisition opportunities or strategic partnerships that can contribute to the growth and development of the business.

Goodrich Capital

Creating greater market value for middle market companies

<i>Andrew Sherwood</i>	<i>Chairman</i>
<i>Robert Albus</i>	<i>President & CEO</i>
<i>Eric Balinski</i>	<i>Managing Director</i>
<i>Donald Bringle</i>	<i>Managing Director</i>
<i>Thomas Fitzgerald</i>	<i>Managing Director</i>
<i>Daniel Topper</i>	<i>Managing Director</i>
<i>Andrew Tothy</i>	<i>Managing Director</i>
<i>Nicholas Nickles</i>	<i>Controller</i>
	
<i>Richard Conroy</i>	<i>Rockland Partners</i>

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